



401(k) Solutions for Your Business

ADP Retirement Services at-a-Glance

- More than 31,000 retirement plan clients.¹
- 1.3 million plan participants.¹
- \$34 billion in "assets under administration."¹
- 9 out of 10 of our clients would recommend us as their plan provider.²
- 22 "Best in Class" awards from *PLANSPONSOR* magazine.²

Welcome to ADP ACCESSSM –

A retirement plan solution that combines the benefits of a world-class 401(k) recordkeeping provider with the trusted guidance of your Financial Advisor.

We Understand What's Important to Your Company

For nearly 20 years, ADP has provided a comprehensive platform of retirement services for companies like yours. Today, we are one of the largest retirement service providers in the country. The foundation of the ADP ACCESSSM program is the ability to leverage ADP's administrative and outsourcing prowess through your relationship with your Financial Advisor. You can feel confident in knowing that:

- **Your Financial Advisor** – will provide flexible professional services with access to a wide range of investment options for your plan
- **ADP provides administrative support** – seamless administrative services through a link with payroll and a plan solution to meet your company's unique needs
- **ADP offers extensive participant services** – a comprehensive communications program with automatic savings tools and access to information that encourages savings rates

An Unbiased Investment Platform

Selecting ADP Retirement Services as your plan provider offers unique benefits. Since we are not affiliated with an investment provider, our investment platform does not have any proprietary restrictions. This means you, in conjunction with your Financial Advisor, can design an investment portfolio to meet the needs of your plan.

Our investment process assists you in meeting your fiduciary requirements by providing:

- Fund choices across all major asset classes and risk levels from well-known fund families your employees will recognize and respect
- Rigorous due diligence process for screening and ongoing monitoring of investments
- Sample Investment Policy Statement to serve as a guideline for your plan decisions

¹ ADP Retirement Services. Data as of May 31, 2008.

² *PLANSPONSOR* Magazine, Defined Contribution Survey, November 2007

Comprehensive Plan Sponsor Services

With ADP ACCESS, your company will be supported by motivated client service teams. These teams have been created to ease your administrative burden by offering a full range of superior plan sponsor services and support. These experienced professionals are committed to helping you keep your plan objectives on target with:

- Seamless two-way integration between ADP payroll and 401(k) plan systems
- Comprehensive sponsor Web site providing easy access to plan records, balances, reports and updates
- Quarterly compliance testing, reporting and signature-ready Form 5500 improving year-end planning
- Trustee services through JPMorgan Chase
- Plan design features such as Roth 401(k) and New Comparability are available

Ongoing Participant Education and Communications

Ongoing participant education and communications are vital to ensure a high level of employee satisfaction, and to help you meet your fiduciary responsibilities. iPlan.iSave.iBenefit® is our employee education program that guides your employees through the retirement decision making process.

- Together with your Financial Advisor, our national network of Education Specialists³ is available to teach investment basics and to help employees set savings goals
- Ongoing communications are available to motivate employees to enroll and to increase savings rates
- Automated account management tools make it easy for employees to take charge of their retirement program

A Retirement Plan Solution that Works for You

ADP ACCESS provides you with valuable guidance from your Financial Advisor and a retirement program that is tailored to meet the needs of your company and your employees. For more information, contact your Financial Advisor or call us at 800-432-401k and mention ADP ACCESS to speak with an ADP retirement plan specialist. Please visit our Web site at www.adp401k.com for more information.

³ Education Specialists are registered representatives of ADP Broker-Dealer, an affiliate of ADP, Inc., One ADP Blvd., Roseland, NJ 07068. Member FINRA, SIPC

